

**Exhibit A**

**Final Tabulation**

**Franchise Group, Inc., et al.**  
**Exhibit A - Voting Tabulation Summary**

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Franchise Group, Inc.	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	46	14	\$308,277,592.83	\$4,012,130.26	ACCEPT
			76.67%	23.33%	98.72%	1.28%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
PSP Franchising, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	3	0	\$300,042,090.31	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
American Freight FFO, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	4	4	\$300,028,625.97	\$3,600,000.00	REJECT
			50.00%	50.00%	98.81%	1.19%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.

**Franchise Group, Inc., et al.**  
**Exhibit A - Voting Tabulation Summary**

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
PSP Group, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	3	0	\$300,000,947.06	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
American Freight Franchising, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	2	4	\$300,000,879.98	\$4,500,000.00	REJECT
			33.33%	66.67%	98.52%	1.48%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Franchise Group Newco S, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.

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Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Franchise Group Newco SL, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	None of the creditors in this Class voted on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is presumed to accept the Plan.					ACCEPT
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
Franchise Group Intermediate BHF, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
American Freight Franchisor, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	2	5	\$305,565,651.00	\$4,500,000.00	REJECT
			28.57%	71.43%	98.55%	1.45%	
Franchise Group Newco SL, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
Franchise Group Intermediate BHF, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
American Freight Franchisor, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	2	5	\$305,565,651.00	\$4,500,000.00	REJECT
			28.57%	71.43%	98.55%	1.45%	
Franchise Group Newco SL, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
Franchise Group Intermediate BHF, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
American Freight Franchisor, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	2	5	\$305,565,651.00	\$4,500,000.00	REJECT
			28.57%	71.43%	98.55%	1.45%	

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.

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Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
PSP Midco, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
American Freight, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	55	10	\$314,076,637.08	\$4,613,991.15	ACCEPT
			84.62%	15.38%	98.55%	1.45%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Franchise Group Newco V, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.

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Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
American Freight Group, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	2	5	\$300,003,200.00	\$4,500,000.00	REJECT
			28.57%	71.43%	98.52%	1.48%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Franchise Group Intermediate Holdco, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	1	\$300,000,000.00	\$1.00	REJECT
			50.00%	50.00%	99.9999997%	0.0000003%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Freedom Receivables II, LLC	3	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	4	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	5	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	6	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	8-A	No creditors in this Class were entitled to vote on the Plan. A s a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	8-B	HoldCo Receivables	1	0	\$300,000,000.00	\$0.00	ACCEPT
General Unsecured Claims		100%	0%	100%	0%		

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.



**Franchise Group, Inc., et al.**  
**Exhibit A - Voting Tabulation Summary**

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Educate, Inc.	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	None of the creditors in this Class voted on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is presumed to accept the Plan.					ACCEPT
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
Franchise Group Acquisition TM, LLC	8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
PSP Service Newco, LLC	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
PSP Service Newco, LLC	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.

**Franchise Group, Inc., et al.**  
**Exhibit A - Voting Tabulation Summary**

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
American Freight Holdings, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	5	\$300,000,000.00	\$4,500,000.00	REJECT
			16.67%	83.33%	98.52%	1.48%	
7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Franchise Group Intermediate B, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	1	\$300,000,000.00	\$1.00	REJECT
			50.00%	50.00%	99.9999997%	0.0000003%	
7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Franchise Group Intermediate L, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.



**Franchise Group, Inc., et al.**  
**Exhibit A - Voting Tabulation Summary**

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
Freedom VCM Holdings, LLC	3	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	4	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	5	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	6	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
PSP Stores, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT	
			100%	0%	100%	0%		
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT	
			100%	0%	100%	0%		
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT	
			100%	0%	100%	0%		
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	20	0	\$304,389,780.94	\$0.00	ACCEPT	
			100%	0%	100%	0%		
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.							
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
American Freight Management Company, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT	
			100%	0%	100%	0%		
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT	
			100%	0%	100%	0%		
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT	
			100%	0%	100%	0%		
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	5	5	\$301,262,203.38	\$4,500,000.00	REJECT	
			50.00%	50.00%	98.53%	1.47%		
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.							

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.

**Franchise Group, Inc., et al.**  
**Exhibit A - Voting Tabulation Summary**

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Freedom VCM Interco Holdings, Inc.	3	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	4	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	5	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	6	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	8-B	HoldCo Receivables General Unsecured Claims	1 100%	0 0%	\$300,000,000.00 100%	\$0.00 0%	ACCEPT
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Franchise Group Intermediate PSP, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
PSP Subco, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.

**Franchise Group, Inc., et al.**  
**Exhibit A - Voting Tabulation Summary**

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Freedom VCM Interco, Inc.	3	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	4	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	5	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	6	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	7	Prepetition HoldCo Loan Claims	10	0	\$457,609,220.60	\$0.00	ACCEPT
			100%	0%	100%	0%	
	8-A	Freedom HoldCo General Unsecured Claims <sup>1</sup>	1	0	\$1.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Franchise Group New Holdco, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	2	1	\$300,157,714.61	\$1.00	ACCEPT
			66.67%	33.33%	99.9999997%	0.0000003%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
American Freight Outlet Stores, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	17	6	\$303,415,042.73	\$4,829,175.79	ACCEPT
			73.91%	26.09%	98.43%	1.57%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.

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Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Franchise Group Intermediate S, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Valor Acquisition, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Franchise Group Newco PSP, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.

**Franchise Group, Inc., et al.**  
**Exhibit A - Voting Tabulation Summary**

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
Freedom VCM Receivables, Inc.	3	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	4	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	5	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	6	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	8-B	HoldCo Receivables General Unsecured Claims	1 100%	0 0%	\$300,000,000.00 100%	\$0.00 0%	ACCEPT	
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
Betancourt Sports Nutrition, LLC	3	Prepetition ABL Loan Claims	3 100%	0 0%	\$261,264,526.98 100%	\$0.00 0%	ACCEPT	
	4	Prepetition First Lien Loan Claims	230 100%	0 0%	\$471,605,091.67 100%	\$0.00 0%	ACCEPT	
	5	Prepetition Second Lien Loan Claims	10 100%	0 0%	\$115,625,000.00 100%	\$0.00 0%	ACCEPT	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1 100%	0 0%	\$300,000,000.00 100%	\$0.00 0%	ACCEPT	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.							
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result	
			%	%	%	%		
Franchise Group Intermediate SL, LLC	3	Prepetition ABL Loan Claims	3 100%	0 0%	\$261,264,526.98 100%	\$0.00 0%	ACCEPT	
	4	Prepetition First Lien Loan Claims	230 100%	0 0%	\$471,605,091.67 100%	\$0.00 0%	ACCEPT	
	5	Prepetition Second Lien Loan Claims	10 100%	0 0%	\$115,625,000.00 100%	\$0.00 0%	ACCEPT	
	6	None of the creditors in this Class voted on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is presumed to accept the Plan.						ACCEPT
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
	8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.							

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.



**Franchise Group, Inc., et al.**  
**Exhibit A - Voting Tabulation Summary**

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Freedom VCM, Inc.	3	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	4	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	5	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	6	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	7	Prepetition HoldCo Loan Claims	10	0	\$457,609,220.60	\$0.00	ACCEPT
			100%	0%	100%	0%	
	8-A	Freedom HoldCo General Unsecured Claims <sup>1</sup>	1	0	\$1.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Vitamin Shoppe Florida, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Franchise Group Intermediate V, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.

**Franchise Group, Inc., et al.**  
**Exhibit A - Voting Tabulation Summary**

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Buddy's Franchising and Licensing LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	2	4	\$300,000,001.00	\$4,500,001.00	REJECT
			33.33%	66.67%	98.52%	1.48%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Vitamin Shoppe Franchising, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	4	0	\$300,198,794.27	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Home & Appliance Outlet, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.

**Franchise Group, Inc., et al.**  
**Exhibit A - Voting Tabulation Summary**

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Franchise Group Newco BHF, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Buddy's Newco, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	7	8	\$301,074,963.45	\$4,625,001.00	REJECT
			46.67%	53.33%	98.49%	1.51%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Vitamin Shoppe Global, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.

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Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
PSP Distribution, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	5	0	\$300,193,168.51	\$0.00	ACCEPT
			100%	0%	100%	0%	
7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Franchise Group Newco Intermediate AF, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Pet Supplies "Plus", LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	6	1	\$300,066,776.50	\$1,477.49	ACCEPT
			85.71%	14.29%	99.9995%	0.0005%	
7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.

**Franchise Group, Inc., et al.**  
**Exhibit A - Voting Tabulation Summary**

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Vitamin Shoppe Industries LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	39	2	\$303,979,353.61	\$27,498.44	ACCEPT
			95.12%	4.88%	99.99%	0.01%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Vitamin Shoppe Mariner, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
WNW Franchising, LLC	3	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	4	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	5	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	2	0	\$300,003,135.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.						

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.



**Franchise Group, Inc., et al.**  
**Exhibit A - Voting Tabulation Summary**

Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
WNW Stores, LLC	3	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	4	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	5	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	1	0	\$300,000,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
Debtor Name	Class	Class Description	Number Accepting	Number Rejecting	Amount Accepting	Amount Rejecting	Class Voting Result
			%	%	%	%	
Vitamin Shoppe Procurement Services, LLC	3	Prepetition ABL Loan Claims	3	0	\$261,264,526.98	\$0.00	ACCEPT
			100%	0%	100%	0%	
	4	Prepetition First Lien Loan Claims	230	0	\$471,605,091.67	\$0.00	ACCEPT
			100%	0%	100%	0%	
	5	Prepetition Second Lien Loan Claims	10	0	\$115,625,000.00	\$0.00	ACCEPT
			100%	0%	100%	0%	
	6	OpCo Debtors General Unsecured Claims <sup>2</sup>	9	0	\$300,141,749.19	\$0.00	ACCEPT
			100%	0%	100%	0%	
	7	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	8-A	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					
	8-B	No creditors in this Class were entitled to vote on the Plan. As a result, per Article VI(6.6) of the Disclosure Statement Supplement, this Class is eliminated from the Plan for voting purposes.					

<sup>1</sup> Kroll received only two Ballots for Class 8-A, regarding Proofs of Claim numbers 1327 and 1333, which are tabulated in the amount of \$1.00 for voting purposes pursuant to paragraph 27(f) of the Disclosure Statement Order and the Debtors' objection filed at Docket No. 1406, subject to any Court order thereon. These two Ballots are also subject to the pending objection filed by the Ad Hoc Group of Freedom Lenders [Docket No. 1059], and the 3018(a) motion of the Settlement-related Liquidating Trust 2022-23 [Docket No. 1098].

<sup>2</sup> The Debtors have tabulated the Settlement-related Liquidating Trust 2022-23's Ballots each in the amount of \$300 million for voting purposes only. The Debtors reserve all rights with respect to the underlying merits of the claims asserted in each of the Settlement-related Liquidating Trust 2022-23's Proofs of Claim.